

INVARIANCE UNDER OPERATION \mathcal{A}

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ABSTRACT. The invariance under operation \mathcal{A} of the families of sets having the classical Baire property, of Lebesgue measurable sets, and of Marczewski sets is established in a unified manner.

Marczewski has formulated a general theorem which simultaneously implies the invariance under the set-theoretical operation \mathcal{A} of the family of Lebesgue measurable sets and the family of sets having the classical Baire property (see [18, 19] and, for related matters, [5–8, 12–15, 18, 22]). In [21] Marczewski further established the invariance under operation \mathcal{A} of a new family of sets, which we call Marczewski sets, but utilized a different method of proof. By a suitable modification of Marczewski's general argument we unify these three results here and establish the invariance under operation \mathcal{A} for any category base.

For the relevant definitions and properties of category bases used below see [11]. For additional classifications of sets invariant under operation \mathcal{A} see [10].

THEOREM. *The family of sets having the Baire property with respect to any category base is invariant under operation \mathcal{A} .*

PROOF. We denote by \mathbf{Z} the set of all infinite sequences $\nu = \langle \nu_1, \nu_2, \dots \rangle$ of natural numbers and by \mathbf{N}^k the set of all k -tuples $\langle \nu_1, \nu_2, \dots, \nu_k \rangle$ whose terms are elements of the set \mathbf{N} of natural numbers.

Let

$$S = \bigcup_{\nu \in \mathbf{Z}} \bigcap_{k=1}^{\infty} S_{\nu_1 \dots \nu_k}$$

be the nucleus of a determinant system of sets $S_{\nu_1 \dots \nu_k}$ which have the Baire property. The family of sets which have the Baire property being closed under finite intersections, we may assume, without loss of generality, that for each sequence $\nu = \langle \nu_1, \nu_2, \dots \rangle \in \mathbf{Z}$ and each $k \in \mathbf{N}$ we have

$$S_{\nu_1 \dots \nu_{k+1}} \subset S_{\nu_1 \dots \nu_k}.$$

(Otherwise, setting

$$S'_{\nu_1 \dots \nu_k} = \bigcap_{p=1}^k S_{\nu_1 \dots \nu_p}$$

for all $\nu \in \mathbf{Z}$ and all $k \in \mathbf{N}$, we obtain a determinant system of sets $S'_{\nu_1 \dots \nu_k}$ having the Baire property which satisfies this inclusion and whose nucleus is also S .)

Received by the editors May 15, 1986.

1980 *Mathematics Subject Classification* (1985 *Revision*). Primary 28A05, 54A05; Secondary 54E52, 54H05.

Key words and phrases. Category base, Baire property, operation \mathcal{A} .

In order to show that S has the Baire property it suffices to show that if A is any region in which S is abundant everywhere, then $A - S$ is a meager set. Assume therefore that A is such a region.

Suppose $k \in \mathbb{N}$ and $\alpha = \langle \nu_1, \dots, \nu_k \rangle \in \mathbb{N}^k$. Define

$$T_\alpha = \bigcup_{\mu \in \mathbb{Z}} \bigcap_{j=1}^\infty S_{\nu_1 \dots \nu_k \mu_1 \dots \mu_j}.$$

We proceed to define a particular maximal family (possibly empty) \mathcal{M}_α of disjoint subregions of A such that T_α is abundant everywhere in each region in \mathcal{M}_α .

Let \mathcal{N}_α consist of all those regions in which T_α is either meager or abundant everywhere. Then $(\bigcup \mathcal{N}_\alpha, \mathcal{N}_\alpha)$ is a category base. Applying Lemma 2 of [11], we define \mathcal{M}_α^* to be a subfamily of \mathcal{N}_α , consisting of disjoint regions, having the property that for every region $N \in \mathcal{N}_\alpha$ there is a region $M \in \mathcal{M}_\alpha^*$ such that $N \cap M$ contains a region in \mathcal{N}_α . Set

$$\mathcal{M}_\alpha = \{M \in \mathcal{M}_\alpha^* : T_\alpha \text{ is abundant everywhere in } M\}.$$

Now defining $R_\alpha = S_\alpha \cap (\bigcup \mathcal{M}_\alpha)$, we have $R_\alpha \subset S_\alpha$. Set $Q = A - \bigcup_{m=1}^\infty R_m$ and, for each $k \in \mathbb{N}$ and $\langle \nu_1, \dots, \nu_k \rangle \in \mathbb{N}^k$, set

$$Q_{\nu_1 \dots \nu_k} = R_{\nu_1 \dots \nu_k} - \bigcup_{m=1}^\infty R_{\nu_1 \dots \nu_k m}.$$

We then have

$$\begin{aligned} A - S &= A - \bigcup_{\nu \in \mathbb{Z}} \bigcap_{k=1}^\infty S_{\nu_1 \dots \nu_k} \subset A - \bigcup_{\nu \in \mathbb{Z}} \bigcap_{k=1}^\infty R_{\nu_1 \dots \nu_k} \\ &\subset \left(A - \bigcup_{m=1}^\infty R_m \right) \cup \left[\bigcup_{\nu \in \mathbb{Z}} \bigcap_{k=1}^\infty \left(R_{\nu_1 \dots \nu_k} - \bigcup_{m=1}^\infty R_{\nu_1 \dots \nu_k m} \right) \right] \\ &= Q \cup \left(\bigcup_{k=1}^\infty \bigcup_{\alpha} Q_\alpha \right), \end{aligned}$$

where α varies over all sequences $\alpha = \langle \nu_1, \dots, \nu_k \rangle \in \mathbb{N}^k$ for each $k \in \mathbb{N}$. Now, the totality of sets Q_α is countable. Hence, in order to show that $A - S$ is a meager set, we have only to show Q and all the sets Q_α are meager sets.

Suppose Q is not meager. Being a subset of A , the set Q is abundant everywhere in a region $B \subset A$. From the inclusion $S \subset \bigcup_{n=1}^\infty T_n$ and the fact that S is abundant in B , it follows that there is an index n_1 such that T_{n_1} is abundant in B . There is then a subregion N of B in which T_{n_1} is abundant everywhere. According to the definition of the family $\mathcal{M}_{n_1}^*$, there exists a region $M \in \mathcal{M}_{n_1}^*$ such that $N \cap M$ contains a region C in which T_{n_1} is abundant everywhere. As $T_{n_1} \subset S_{n_1}$, the set S_{n_1} is also abundant everywhere in C . Now, we have

$$S_{n_1} \cap C \subset R_{n_1} \subset \bigcup_{m=1}^\infty R_m,$$

which implies

$$Q \subset X - \bigcup_{m=1}^\infty R_m \subset X - (S_{n_1} \cap C).$$

Hence, Q being abundant everywhere in C , the set $X - (S_{n_1} \cap C)$ is abundant everywhere in C . Because S_{n_1} is also abundant everywhere in C and both S_{n_1} and $X - (S_{n_1} \cap C)$ have the Baire property, the set

$$S_{n_1} \cap [X - (S_{n_1} \cap C)] = S_{n_1} - C$$

is abundant in C . But this is impossible! We conclude Q must be a meager set.

Suppose $k \in \mathbf{N}$ and $\alpha = \langle \nu_1, \dots, \nu_k \rangle \in \mathbf{N}^k$. To show that Q_α is a meager set, we assume to the contrary that Q_α is abundant. Then Q_α is abundant everywhere in some region D .

The set Q_α is abundant everywhere in some region $B \in \mathcal{N}_\alpha$. For, if T_α is meager in D then $D \in \mathcal{N}_\alpha$, so we may take $B = D$. Whereas, if T_α is abundant in D then T_α is abundant everywhere in some region $B \subset D$, so $B \in \mathcal{N}_\alpha$ and Q_α is abundant everywhere in B .

The set T_α must also be abundant everywhere in B . For, suppose T_α is meager in some region $B' \subset B$. Then there exists a region $M^* \in \mathcal{M}_\alpha^*$ and a region $B'' \in \mathcal{N}_\alpha$ such that $B'' \subset B' \cap M^*$. The set T_α cannot be abundant everywhere in M^* and, consequently, $M^* \notin \mathcal{M}_\alpha$. The regions in \mathcal{M}_α^* being disjoint, we have $M^* \cap (\bigcup \mathcal{M}_\alpha) = \emptyset$. Since $Q_\alpha \subset \bigcup \mathcal{M}_\alpha$, we have $B'' \cap Q_\alpha = \emptyset$. This implies that Q_α is not abundant everywhere in B , a contradiction!

Having thus established that T_α is abundant everywhere in B , we can replace Q with Q_α , S with T_α , T_n with $T_{\nu_1 \dots \nu_k n}$, n_1 with $\langle \nu_1, \dots, \nu_k, n_1 \rangle$, and R_m with $R_{\nu_1 \dots \nu_k m}$ in the above argument, to obtain the conclusion that Q_α must be a meager set.

COROLLARY (cf. [9]). *There is no category base consisting of sets of real numbers for which the sets with the Baire property coincide with the linear Borel sets.*

REMARK. Concerning more general operations which preserve the classical Baire property and measurability see [1-4, 16, 17].

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