Some Evaluations for the Generalized Hypergeometric Series

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Abstract. Whipple’s theorem on the sum of a \(_{2}F_{1}(1)\) plays a key role in obtaining a family of summation formulas for the generalized hypergeometric series of unit argument.

1. Introduction and Main Result. The object of this paper is to put on record a family of evaluation formulas for the generalized hypergeometric series of unit argument, in terms of the logarithmic derivative of the gamma function \(\psi(z) = d[\ln \Gamma(z)]/dz\) and the polygamma function \(\psi^{(n)}(z) = d^{n}\psi(z)/dz^{n}\). These results are:

\[
\begin{align*}
_{3}F_{2}\left( \begin{array}{c} 1 + c, \\ 1 + f, \\ 2 + 2c - f \end{array} \right| 1 \right) &= \frac{f(1 + 2c - f)}{2c} \left\{ \psi\left( 1 + c - \frac{f}{2} \right) - \psi\left( \frac{1}{2} + c - \frac{f}{2} \right) + \psi\left( \frac{1}{2} + \frac{f}{2} \right) - \psi\left( \frac{f}{2} \right) \right\}, \\
\text{if} & \quad R(c) > 0,
\end{align*}
\]

\[
\begin{align*}
_{4}F_{3}\left( \begin{array}{c} 1 + a, \\ 1 - a, 1, \\ 2 - f, \\ 2 \end{array} \right| 1 \right) &= \frac{f(1 - f)}{a^{2}} \left\{ \psi(1 + a - f) + \psi(1 - a - f) - 2\psi(1 - f) + \frac{\sin \pi a}{2 \sin \pi f} \left[ \psi\left( \frac{1}{2} + \frac{a-f}{2} \right) - \psi\left( \frac{1}{2} + \frac{a-f}{2} \right) \right. \\
& \quad \left. + \psi\left( \frac{1-a+f}{2} \right) - \psi\left( \frac{1-a+f}{2} \right) \right] \right\}, \\
\text{if} & \quad R(c) > 0,
\end{align*}
\]

\[
\begin{align*}
_{4}F_{3}\left( \begin{array}{c} 1 + c, \\ 1 + f, \\ 2 + 2c - f, \\ 2 \end{array} \right| 1 \right) &= \frac{f(1 + 2c - f)}{2c} \left\{ \psi^{(1)}(1 + 2c - f) + \psi^{(1)}(f) - \frac{1}{4} \left[ \psi\left( 1 + c - \frac{f}{2} \right) - \psi\left( \frac{1}{2} + c - \frac{f}{2} \right) + \psi\left( \frac{1}{2} + \frac{f}{2} \right) - \psi\left( \frac{f}{2} \right) \right]^{2} \right\}.
\end{align*}
\]
If $a \to 0$ in (2), or $c \to 0$ in (3), we find
\[
\begin{aligned}
\quad 4F_3\left( \begin{array}{ccc}
1, & 1, & 1, & 1 \\
1 + f, & 2 - f, & 2 & \end{array} \right) & = f(1 - f)\left( \psi^{(2)}(1 - f) + \frac{\pi}{2 \sin \pi f} \left[ \psi^{(1)}\left( \frac{1}{2} - \frac{f}{2} \right) - \psi^{(1)}\left( 1 - \frac{f}{2} \right) \right] \right).
\end{aligned}
\]

If $c = f$ in (3), then
\[
\begin{aligned}
\quad 3F_2\left( \begin{array}{ccc}
1, & 1, & 1 \\
2, & 2 + f & \end{array} \right) & = (1 + f) \psi^{(1)}(1 + f).
\end{aligned}
\]

Finally, if $f \to 0$, the last two relations reduce to the well-known result
\[
\begin{aligned}
\quad 3F_2\left( \begin{array}{ccc}
1, & 1, & 1 \\
2, & 2 & \end{array} \right) & = \sum_{k=1}^{\infty} k^{-2} = \zeta(2) = \frac{\pi^2}{6}.
\end{aligned}
\]

2. Proofs. From the elementary relation
\[
\begin{aligned}
\quad \sum_{p+1}^{q+1} F_{q+1}\left( \begin{array}{ccc}
1 + a_p, & 1 + b_q, & 1 \\
1, & 1, & 2 & \end{array} \right) & = \left( b_1 \cdots b_q \right) \left( a_1 \cdots a_p \right) \left( F_q\left( \begin{array}{ccc}
a_p & \left( \frac{1}{2} + \frac{a - f}{2} \right) & \left( \frac{1}{2} + \frac{a + f}{2} \right) \\
1 + c, & 1 + c, & 1 & \end{array} \right) - 1 \right),
\end{aligned}
\]

often used by Luke [2, p. 166], we write
\[
\begin{aligned}
\quad 4F_3\left( \begin{array}{ccc}
1 + a, & 1 + r - a, & 1 + c, & 1 \\
1 + f, & 2 + 2c - f, & 2 & \end{array} \right) & = \frac{f(1 + 2c - f)}{a(r - a)c} \left( w_r(a, c, f) - 1 \right),
\end{aligned}
\]

with
\[
\begin{aligned}
\quad w_r(a, c, f) & = \frac{F_2\left( \begin{array}{ccc}
a, & r - a, & c \\
f, & 1 + 2c - f & 1 & \end{array} \right)}{1 + a, 2 - a, 1 + c, 1}.\end{aligned}
\]

We have
\[
\begin{aligned}
\quad w_r(a, c, f) & = w_r(r - a, c, f)
\end{aligned}
\]

and the $3F_2$ can be evaluated by Whipple's theorem ([1, p. 16], or [2, p. 164]) when $r = 1$. Hence
\[
\begin{aligned}
\quad w_1(a, c, f) & = \frac{\pi \Gamma(f) \Gamma(1 + 2c - f)}{2^{2c-1} \Gamma\left( \frac{1}{2} + c + \frac{a - f}{2} \right) \Gamma\left( \frac{1}{2} - \frac{a - f}{2} \right) \Gamma\left( 1 + c - \frac{a + f}{2} \right) \Gamma\left( \frac{a + f}{2} \right)}.
\end{aligned}
\]

$R(c) > 0$. Using the simplest contiguous function relation given by Rainville [3, pp. 82, 14], we find, in terms of $w_1$, that
\[
\begin{aligned}
\quad w_0(a, c, f) & = \frac{1}{2} w_1(a, c, f) + \frac{1}{2} w_1(1 + a, c, f),
\end{aligned}
\]
\[
\begin{aligned}
\quad w_{-1}(a, c, f) & = \frac{1}{2(2a + 1)} \left[ (a + 1) w_1(a, c, f) + (2a + 1) w_1(1 + a, c, f) + aw_1(2 + a, c, f) \right],
\end{aligned}
\]

with increasing complexity as $r = -2, -3, \ldots$. In particular, we have
\[
\begin{aligned}
\quad 4F_3\left( \begin{array}{ccc}
1 + a, & 2 - a, 1 + c, & 1 \\
1 + f, & 2 + 2c - f, & 2 & \end{array} \right) & = \frac{f(1 + 2c - f)}{a(1 - a)c} \left( w_1(a, c, f) - 1 \right).
\end{aligned}
\]
\[ R(c) > 0, \text{ and} \]
\[
4F3 \left( \begin{array}{c}
1 + a, & 1 - a, 1 + c, & 1 \\
1 + f, & 2 + 2c - f, & 2
\end{array} \right) = 
\frac{f(1 + 2c - f)}{2a^2c} \left\{ 2 - w_1(a, c, f) - w_1(1 + a, c, f) \right\}.
\]

Formula (1) is obtained by letting \( a \to 0 \) in (4), with the aid of L'Hôpital's Rule. Using the fact that \( w_1(a, 0, f) = 1 + \sin \pi a / \sin \pi f \), we similarly find that (2) is a limiting case of (5), when \( c \to 0 \).

Formula (3) is obtained by letting \( a \to 0 \) in (5) and employing L'Hospital's Rule twice. In each case, simplifications have been effected using familiar identities involving the psi and the polygamma functions.

3. A Formula of Watson. Our formula (1) is, essentially, a result given by Watson in 1917, [4], in the form
\[
3F2 \left( \begin{array}{c}
1 + \nu + \mu, & 1 + \nu - \mu, & \nu + 1/2 \\
2\nu + 2, & \nu + 3/2
\end{array} \right) = 
\frac{\Gamma(2\nu + 2)}{2\Gamma(1 + \nu + \mu)\Gamma(1 + \nu - \mu)} \times \left( \psi \left( 1 + \frac{\nu + \mu}{2} \right) + \psi \left( 1 + \frac{\nu - \mu}{2} \right) - \psi \left( \frac{1}{2} + \frac{\nu + \mu}{2} \right) - \psi \left( \frac{1}{2} + \frac{\nu - \mu}{2} \right) \right).
\]

This can be readily seen by considering a special case of a fundamental relation between \( 3F2(1) \) [1, p. 14]. We have
\[
3F2 \left( \begin{array}{c}
1 + 2c - f, & f, c \\
1 + 2c, & 1 + c
\end{array} \right) = 
\frac{c\Gamma(2c + 1)}{\Gamma(2 + 2c - f)\Gamma(1 + f)} \times 
\frac{\Gamma(2\nu + 2)}{2\Gamma(1 + \nu + \mu)\Gamma(1 + \nu - \mu)} \times 
\left( \psi \left( 1 + \frac{\nu + \mu}{2} \right) + \psi \left( 1 + \frac{\nu - \mu}{2} \right) - \psi \left( \frac{1}{2} + \frac{\nu + \mu}{2} \right) - \psi \left( \frac{1}{2} + \frac{\nu - \mu}{2} \right) \right).
\]

Hence (1) can be used on the right and (6) is obtained, after an obvious change of variables.

4. Contiguous Relations. Most of the above formulas possess contiguous relations. That is, there exist analogous formulas where some of the parameters are increased or decreased by unity. In illustration, a relation contiguous to (6) will be obtained.

With the aid of Gauss's theorem for the sum of \( 2F1(1) \) [1, p. 2] and two of the simplest contiguous function relations found in [3, pp. 84, 14, 15], we obtain a relation between two nonterminating Saalschützian series:
\[
3F2 \left( \begin{array}{c}
a, b, & c \\
a + b, & c + 1
\end{array} \right) = 
- \frac{c\Gamma(a + b)}{(a - c)\Gamma(a + 1)\Gamma(b)} + 
\frac{a(a + b - c)}{(a + b)(a - c)} \times 
3F2 \left( \begin{array}{c}
a + 1, & b, & c \\
a + b + 1, & c + 1
\end{array} \right).
\]
Specializing the parameters so that (6) can be used on the right, we eventually obtain the evaluation

$$3F_2\left( \begin{array}{c} 1 + \nu - \mu, \nu + \mu, \nu + 1/2 \\ 2\nu + 1, \nu + 3/2 \end{array} \right)$$

$$= \frac{\Gamma(2\nu + 2)}{2(2\mu - 1)\Gamma(\nu + \mu)\Gamma(1 + \nu - \mu)} \left( \psi\left(\frac{\nu + \mu}{2}\right) - \psi\left(\frac{1 + \nu + \mu}{2}\right) + \psi\left(1 + \frac{\nu - \mu}{2}\right) - \psi\left(1 + \frac{\nu - \mu}{2}\right) \right).$$

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